

E3 Excel Data Analysis in Finance (1 day)

Learn from industry experts with insights from years of practical experience!



ACCESS ANALYTIC

Who Should Attend?

Finance staff whose role entails significant interaction with large data sets, and/or analysis of data held in databases.

Typical attendees include:

- Business/Finance Analysts
- Internal/External/IS Auditors
- Systems Accountants
- Finance/Accounting staff

Course Objective

- To provide participants with a range of tools and techniques they can use to visualise and analyse data quickly and efficiently.
- To further develop participants' skills and knowledge of presentation techniques.

Facilitator

Wyn Hopkins

B.Sc. (Hons) Accounting & Financial Management, CA, Excel Expert

Wyn is a Senior Business Analyst with Access Analytic, an Australian consulting company that specialises in providing business analyst tools and services to companies that value financial expertise and need to make decisions with confidence.

Wyn gained his Chartered Accountant qualification at PricewaterhouseCoopers in the UK in 2000.

He has extensive international Business Analyst experience, having worked with a variety of the UK's FTSE 100 financial services companies including Halifax Bank of Scotland (HBOS) and Barclays Bank.



Course Summary

Analysing Data Held in Excel

- Importing data files
- Useful functions: splitting cells, combining cells, linking multiple tables of data together
- Error checking and error handling
- Autofilter
- Advanced Filters
- Sorting

Excel's Analysis Tools

- Group & Outline
- Conditional Formatting
- Charting Techniques
- Pivot Tables
- Pivot Charts

Analysing External Data

- Database Fundamentals
- Connecting to databases
- Using Microsoft Query
- OLAP Cube Fundamentals
- Analysing OLAP Cube data

Continuing Education

This course provides 7.5 contact hours towards continuing education requirements.

Key Details

Class sizes are strictly limited to 7 or less to ensure maximum contact with the presenter.

Comprehensive course notes plus a CD are included.

Just call us on +61 8 6210 8500 and we'll arrange everything!

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